

11th Annual Workshop on the Global Economy: Global Geoeconomic Fragmentation

Location:

Peterson Institute for International Economics, 1750 Massachusetts Avenue NW, Washington, DC 20036

Each year, the Centre for Applied Macroeconomic Analysis (CAMA) at the Australian National University (ANU) convenes an invitation-only workshop in Washington, DC, focusing on important global macroeconomic issues. In 2024, we are delighted to announce that the 11th annual workshop will be held jointly with the Peterson Institute for International Economics (PIIE). The 2024 workshop will center on “Global Geoeconomic Fragmentation.”

The meeting will follow the Chatham House Rule.

8:30 - 9:00 AM

Registration and breakfast

9:00 - 9:05 AM

Welcome

Adam Posen (PIIE)

9:05 - 9:30 AM

An overview of causes of global economic fragmentation

Chair

Warwick McKibbin (ANU, CAMA, PIIE)

Topic

- Geopolitical, economic, and technological causes of fragmentation

Presenting

- Shekhar Aiyar (John’s Hopkins & Bruegel)

9:30 - 10:45 AM

Implications of trade fragmentation

Chair

Marcus Noland (PIIE, East-West Center)

Topics

- Trade restrictions
- Friend shoring

- Onshoring
- Inflation Reduction Act
- Supply chain resilience

Presenting

- Laura Alfaro (Harvard University)
- Prasanna Gai (University of Auckland)

10:45 - 11:00 AM

Break

11:00 AM - 12:15 PM

Technology and global fragmentation

Chair

Chanelle Duley (University of Auckland)

Topics

- International governance of AI
- Chips and Science Act

Presenting

- Martin Chorzempa (PIIE)
- Cullen Hendrix (PIIE)
- Mary Lovely (PIIE)

12:15 - 1:10 PM

Lunch break

1:15 - 2:15 PM

Macro and financial fragmentation

Chair

Renee Fry-McKibbin (ANU, CAMA)

Topics

- Restrictions on capital flows
- Global Finance and Cryptocurrencies

Presenting

- Robin Brooks (IIF & CAMA)
- Barry Eichengreen (University of California, Berkeley)
- Anna Ilyina (IMF)

2:15 - 3:15 PM

Climate change and global fragmentation

Chair

Warwick McKibbin (ANU, CAMA, PIIE)

Topics

- Threats to climate financing
- Implications for climate policy
- Impacts on Climate Technology transfer

Presenting

- Barbara Buchner (CAMA, CPI Global)
- Kimberly Clausing (PIIE)
- Ann Florini (Arizona State University)
- Jean Pisani-Ferry (PIIE)

3:15 - 3:30 PM

Break

3:30 - 4:00 PM

Global strategic implications of fragmentation

Presenting

- Andrew Shearer (Head of the Office of National Intelligence, Australia) - TBC

4:00 - 6:30 PM

Break / On own

6:30 - 7:00 PM

Reception

Location: PIIE Sculpture garden

7:00 - 8:30 PM

Workshop dinner

Location: C. Fred Bergsten Conference Room